

Information Form under Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (article 1 par.5) regarding the admission to trading of New Common Shares of TERNA ENERGY S.A.

TERNA ENERGY S.A. (the “Company”) in accordance with article 1 par. 5 of Regulation (EU) 2017/1129 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, informs the investment community regarding the admission to trading on the Main Market, of two hundred fifty thousand (250.000) new common registered voting shares of the Company, with a nominal value of 0.30 euro each, to Executive Members of the Board of Directors and senior executives of the Company.

On 25.10.2024, the registration in the General Commercial Register (G.E.M.I.) with Registration Code 453833, of the extract of the Minutes of the Board of Directors dated 21.10.2024 of the Company took place, according to which it was decided to increase the Share Capital of the Company and to amend the relevant article 5 (Share Capital) of its Articles of Association, following the decision of the Extraordinary General Assembly of the shareholders of the Company dated 16.12.2020 and relevant authorization the Board of Directors of the Company.

Following the above, it was unanimously decided to increase the Company's Share Capital by the amount of Seventy Five Thousand Euros (€ 75,000.00) with the issuance of two hundred and fifty thousand (250,000) new common registered voting shares, with a nominal value of thirty euro cents (0.30€) each, with capitalization of reserves from the issuance of shares at a premium, to be freely awarded to 26 beneficiaries in total Executive Members of the Board of Directors and senior management of the Company, in accordance with the approved Shares Bonus program.

As a result of the issuance of the above shares, the Company's share capital amounts to Thirty-Five Million Five Hundred Six Thousand Five Hundred Twenty-Seven Euros (€35,506,527) and is divided into one hundred and eighteen million three hundred and fifty five thousand and ninety (118,355,090) common shares, with a face value of thirty cents of a euro (€ 0.30) each.

It is reminded that, by the decision of the Extraordinary General Assembly of the Company's shareholders dated 16.12.2020, it was decided to distribute up to two million five hundred thousand (2,500,000) new shares to be issued with capitalization of reserves from the issue of premium shares free of charge to Executive Members of the Board of Directors and senior executives of the Company due to their contribution in the implementation of new projects and the achievement of financial goals as well as in the increase of the Company's profitability until 31.12.2024 and provided authorization to the Board of Directors to take any appropriate action to implement the decision and determine the terms of disposal. The approved Stock Awards Program was subsequently incorporated into the Company's Remuneration Policy. With the issuance of the 250,000 new shares, the share bonus program that was approved by the decision of the Company's Extraordinary General Assembly dated December 16, 2020 is completed.

The new shares are of the same class as the shares of the Company already traded on the Main Market of the Athens Exchange.

The Company will follow the procedure for the listing of the new shares for trading on the Athens

Exchange (the "ASE"), in accordance with the provisions of the ASE Regulations and the relevant decisions of its Board of Directors. The Company will inform the investment community about the exact date that the new shares will start trading on the Athens Exchange. The opening price of the Company's shares on the Athens Exchange on the date of commencement of trading will be determined in accordance with the Regulations of the Athens Exchange and the resolution of the Board of Directors of the Athens Exchange No. 26, as applicable.

The new shares will be registered on the date of commencement of trading in the records of the Greek Central Securities Depository (ATHEXCSD) and in the accounts held by the Beneficial Owners in the Dematerialized Securities System (D.S.S.) of the Athens Exchange, in accordance with the applicable legislation.

Pursuant to article 1 par. 5(h) of Regulation (EU) 2017/1129, as applicable, there is no obligation to publish a prospectus for the admission to trading on a regulated market of the new shares, since the new shares are of the same class as the shares of the Company already traded on the same regulated market and this information form contains information on the number and nature of the shares to be admitted to trading, as well as the reasons and details of their distribution. The new shares are of the same class as the shares of the Company that are already trading in the Main Market of the Securities Market of ATHEX and represent, in a period of twelve months, a percentage of approximately 0.21% of the already listed shares of the Company, namely less than 20% of the number of shares of the same category that have already been listed for trading in ATHEX without any listing, other than that, having taken place during the last twelve months.

For more information, the Shareholders can contact during working days and hours the Shareholders' Department of the Company, at 85 Mesogeion Ave., Athens - tel .: 210-6968457.

Athens, 6.11.2024