

Documents submitted to the General Assembly

The following documents are available to the shareholders at the Company's website

(www.terna-energy.com):

- The Draft Demerger Agreement dated 25.09.2024 together with the transformation balance sheets of 31.05.2024.
- The valuation reports of the audit firm Q.A.S. LTD dated 23.09.2024.
- The reports of the audit firm Q.A.S. LTD on the terms of the Draft Demerger Agreement dated 23.09.2024.
- The Board of Directors' report on the demerger dated 25.09.2024.
- The draft articles of association of the Beneficiary By Incorporation.